

City of Deer Park
Debt Service Summary Information

Total Debt Service Outstanding:

	<u>Principal & Interest</u>	<u>Final Maturity</u>
General Fund	\$ 40,910,727.11	2034
Water/Sewer Fund	55,953,689.06	2037
Total Outstanding	<u>\$ 96,864,416.17</u>	

Bond Election:

The City's last bond election was held on September 23, 2000, which authorized total general obligations of \$25,690,000 apportioned in seven propositions as follows:

Proposition 1 <i>Public Safety, Fire, Police Building</i>	\$ 7,550,000.00
Proposition 2 <i>Parks & Rec Facility Improvements</i>	6,580,000.00
Proposition 3 <i>Drainage Improvements</i>	2,250,000.00
Proposition 4 <i>Streets, Sidewalks, and Related Drainage</i>	3,700,000.00
Proposition 5 <i>City Hall Complex Construction and Renovation</i>	1,510,000.00
Proposition 6 <i>Library Expansion</i>	1,750,000.00
Proposition 7 <i>Community Center</i>	2,350,000.00

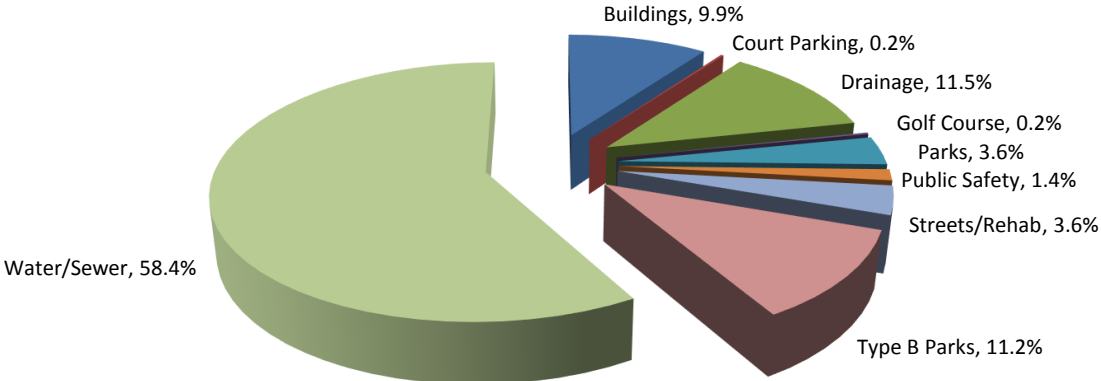
Most Recent Issuance:

The City most recently issued \$5,150,000 Certificates of Obligation, Series 2017-A dated December 1, 2017. A rating of "AAA" was assigned to the Certificates by S&P Global Ratings, a division of Standard & Poor's Financial Services, LLC.

City of Deer Park
Total Outstanding Debt Service (Principal & Interest)
Application of Debt Proceeds

Issuance	Purpose	Total
Series 2002, Revenue Bonds Dated 09/01/02	Water/Sewer - 100%	\$ 254,250.00
Series 2007, GO Bonds Dated 12/01/07	Parks - 26%; Library - 23%; Drainage - 20%; Streets - 20%; City Hall - 11%	326,080.00
Series 2007, Certificates Dated 12/01/07	Drainage - 87%; Municipal Court (Parking) - 13%	107,231.25
Series 2010, GO Refunding Dated 05/01/10	General Fund = Public Safety - 23%; Parks - 4%; Streets - 2%; Maxwell Center - 2%; Public Buildings - 2%; and City Hall - 1% (Note: Water/Sewer Fund - 66%)	2,184,400.00
Series 2010, Certificates Dated 05/01/10	Drainage - 100%	7,947,762.50
Series 2011, GO Refunding Dated 12/01/11	Water/Sewer - 100%	1,912,050.00
Series 2011, Certificates Dated 12/01/11	Water/Sewer - 100%	3,811,525.00
Series 2012, GO Refunding Dated 11/01/12	Public Buildings - 32%; Public Safety - 18%; Parks - 13%; Street Rehab - 12%; Drainage - 8%; City Hall - 7%; Streets - 6%; Golf Course - 4%	4,151,325.00
Series 2012, Certificates Dated 11/01/12	Water/Sewer - 100%	5,444,876.25
Series 2013, Certificates Dated 11/01/13	Water/Sewer - 100%	8,983,647.50
Series 2014, GO Bonds Dated 11/01/14	Parks - 100%	1,198,687.50
Series 2014, GO Refunding Dated 11/01/14	Water/Sewer - 61.7%; Public Buildings - 12.2%; Public Safety - 6.9%; Parks - 5.0%; Street Rehab - 4.6%; Drainage - 3.1%; City Hall - 2.7%; Streets - 2.3%; Golf Course - 1.5%	2,183,125.00
Series 2014, Certificates Dated 11/01/14	Water/Sewer - 100%	8,192,912.50
Series 2015, Certificates Dated 09/01/15	Animal Shelter - 19.15%; Streets - 80.85%	6,746,525.00
Series 2015-A, Certificates Dated 12/01/15	Water/Sewer - 100%	9,059,250.00
Series 2016, Certificates Dated 02/16/16	Type B Voter Approved Parks & Rec - 100%	7,900,878.50
Series 2016, Ltd Tax Refunding Dated 04/01/16	Parks - 19%; Library - 18%; Drainage - 35%; Streets - 16%; City Hall - 9%; Municipal Court (Parking) - 3%	7,473,300.00
Series 2016-A, Certificates Dated 11/01/16	Water/Sewer - 100%	9,257,962.50
Series 2017, Certificate Dated 02/14/17	Type B Voter Approved Parks & Rec - 100%	2,902,986.00
Series 2017-A, Certificates Dated 12/01/17	Water/Sewer - 100%	6,825,641.67
		<u>\$ 96,864,416.17</u>

**City of Deer Park
Application of Debt Proceeds
(Based on Total Outstanding Debt Service)**



Total Outstanding Debt Service (Principal & Interest)

Buildings	\$	9,636,746.04
Court Parking		238,139.06
Drainage		11,121,707.57
Golf Course		198,799.88
Parks		3,439,599.80
Public Safety		1,400,286.13
Streets/Rehab		3,494,465.67
Type B Parks		10,803,864.50
Water/Sewer		56,530,807.52
Total	\$	<u>96,864,416.17</u>